PetroCoin®

The Tokenization of Oil and Gas Reserves, Oil Field Process Streams and Conductive and Rare Earth Metals – "Digital Liquid Gold"

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What Exactly is PetroCoin® ?

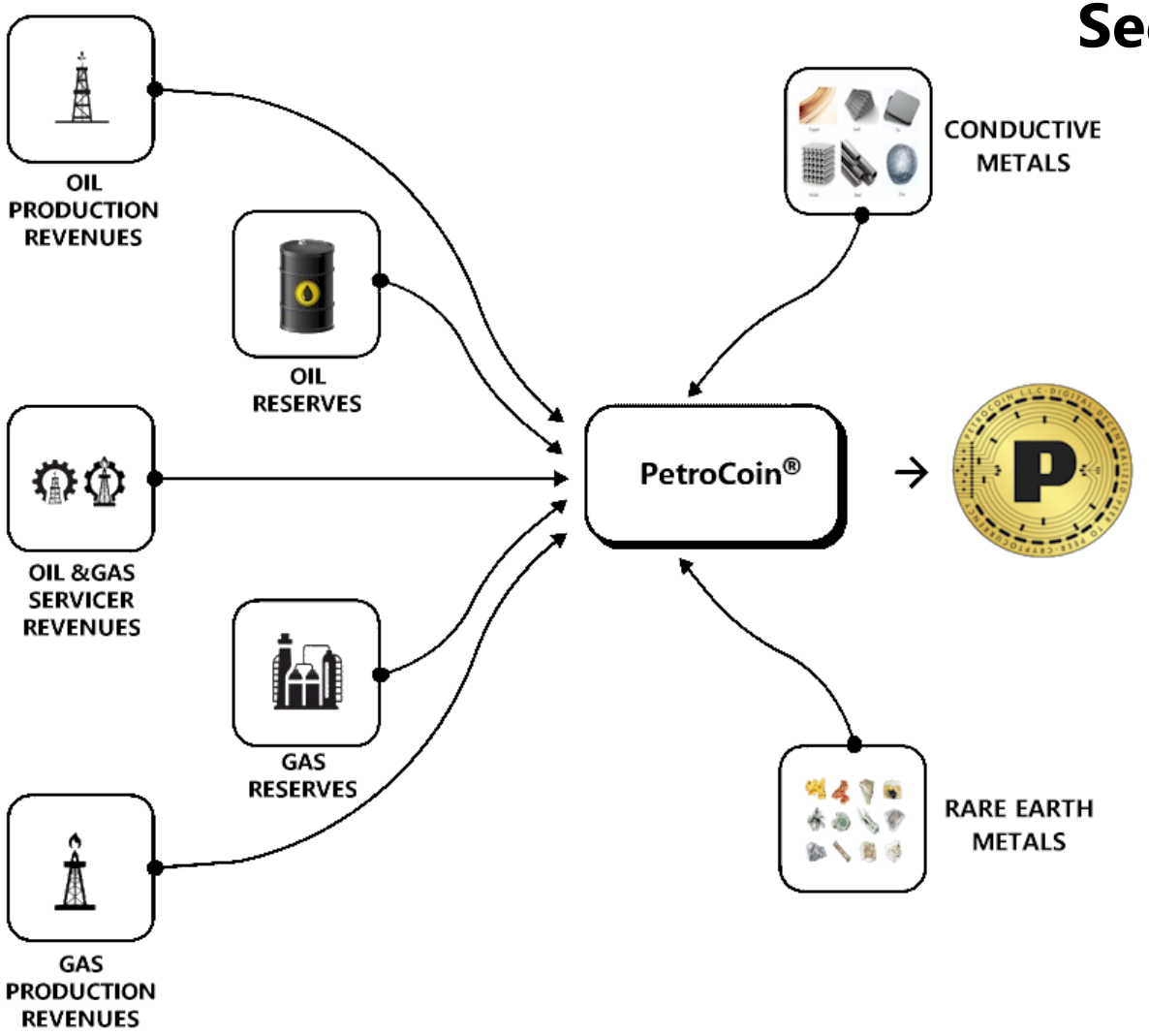
PetroCoin® has been described as an ERC-20 blockchain-based comparable to large conglomerates such as "Berkshire Hathaway" or "Blackrock" — all operate as investment holding vehicles, but the key difference lies in the medium of investment and accessibility model.

Here's a clear side-by-side comparison to show how the description draws parallels and distinctions:

Features	Berkshire Hathaway / Blackrock	PetroCoin®
Type	Traditional conglomerate holding company	Blockchain-based asset-backed digital token
Investment Medium	Cash and equity (stocks)	Digital tokens (PetroCoin®)
Ownership Units	Shares on Stock Exchanges	Fractional ERC-20 tokens on Ethereum
Access to Investors	Requires brokerage access, high share price is restrictive	Global, 24/7 trading, fractional availability enables micro-investing
Assets Owned	Wholly owned companies and major stock positions	Real-world assets and company equity positions represented on-chain
Transaction Mechanism	Acquires firms for cash or company stock	Mints and transfers PetroCoin® tokens to complete asset purchases
Value Reflection	Intrinsic value reflects performance of owned businesses and investments	Token value reflects total appraised and verified value of underlying assets
Transparency and Verification	Financial reporting governed by SEC, audited statements	Blockchain transparency plus third-party asset audits

Understanding PetroCoin

Issuing an Asset Backed Security Token



PetroCoin® – The Tokenization of Oil and Gas Reserves, Oil Field Process Streams & Conductive, Precious and Rare Earth Metals – “Digital Liquid Gold”

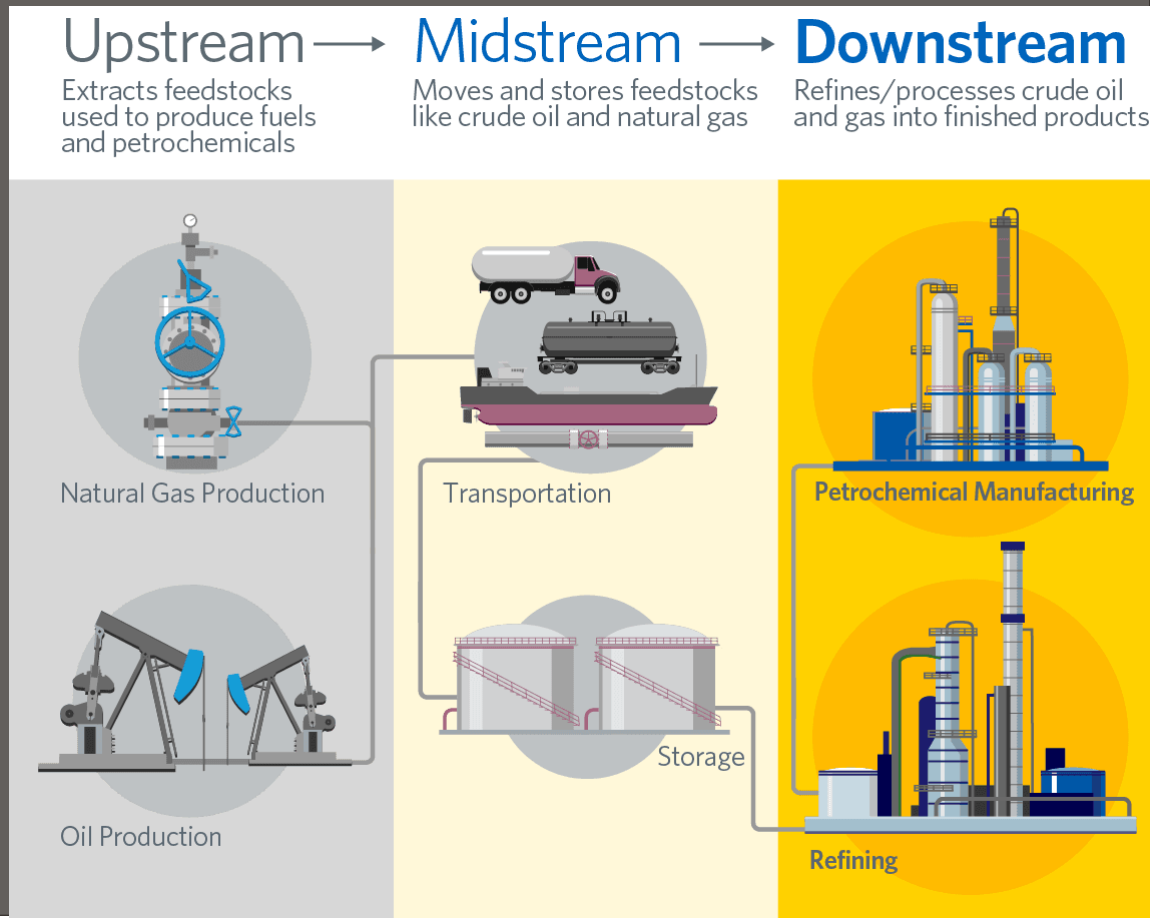
In the vast realm of commodities, few substances hold as much significance and economic value as oil. It's the lifeblood of the modern world, fueling industries, transportation, and economies. In a similar way, conductive and rare earth metals have just as much influence in life’s daily activities. Without Conductive or Rare Earth Metals, computers, cars and electronic equipment in general could not function. However, amidst this valuable resource lies an opportunity for innovation and efficient management – asset tokenization. The fusion of blockchain and the oil and conductive metal industries will ignite a new revolutionary era, changing investment methods in one of the world's most lucrative sectors, oil, gas and oil services and conductive metals. Welcome to the age of unlocking digital gold through tokenization.

What are Proven Reserves and Process Streams?

Proved reserves are operator estimates of the volumes of oil and natural gas that geological and engineering data demonstrate, with reasonable certainty, to be recoverable in future years from known reservoirs under existing economic and operating conditions.

Process Streams

Oil and gas process streams include UPSTREAM oil and gas production includes identifying, extracting, or producing materials, DOWNSTREAM oil and gas production includes the post-production of crude oil and natural gas activities and MIDSTREAM operations link upstream and downstream and include transportation and storage services. Service process streams are defined in more detail in the following paragraphs.



Conductive & Rare Earth Metals?

Conductive Metals

Conductive metals consist of mostly silver, copper, and gold, due to their free-moving electrons, with silver being the best, followed by copper (widely used in wiring) and gold (used for corrosion resistance). Other good conductors include aluminum, nickel, and zinc, while common examples found in daily life include iron, brass.

Rare Earth Metals

Rare Earth Elements (REEs) include 17 such conductive metals including Nano Copper, Lanthanum, Cerium, Neodymium, Yttrium, Scandium, and Dysprosium, which are soft, malleable, silvery metals valued for their conductivity, magnetism, and roles in high-tech devices like electronics, magnets, and lasers.

What is Tokenization?

Tokenization is the process of converting rights to an asset into digital tokens on a blockchain. These tokens represent ownership, a share, or the value of the underlying asset. Essentially, tokenization enables the division of a single asset into smaller, tradable units, providing liquidity and accessibility to a broader range of investors.

Why Tokenize Oil and Gas Proven Reserves, Process streams and Conductive and Rare Earth Metals?

Let's explore the compelling reasons why tokenizing oil and gas proven reserves along with conductive and rare earth metals are a game changer in the global market not to mention the tokenization of oil and gas service company's revenue streams. While the oil and gas production industry represent a multi-trillion-dollar annual business, the oil and gas service industry produce in excess of a hundred billion dollars annually also. Conductive metals represents an additional trillion-dollar marketplace for assets to acquire not to mention the stability the metals will add to the PetroCoin's bottom line.

Global Access:

Tokenization opens up the oil and gas production and service markets to a global audience, enabling investments from anywhere around the world. Digital tokens can be traded 24/7 on online platforms, transcending geographical limitations.

Enhanced Liquidity:

Traditional investment in oil and gas often involves high entry costs and liquidity constraints. Tokenization divides oil assets into smaller, tradable units, providing investors with enhanced liquidity and the ability to buy and sell fractions of proven reserves easily.

Portfolio Diversification:

Fractional ownership of oil and gas reserves allows investors to diversify their portfolios without having to commit to entire field projects. This diversification helps in risk mitigation and aligning with different investment strategies.

The Impact of Tokenization

Market Dynamics:

Tokenization introduces transparency and efficiency to the oil and gas markets by leveraging blockchain technology. The immutable and auditable nature of the blockchain ensures a clear record of transactions and ownership, reducing fraud and enhancing market integrity.

Breaking Barriers:

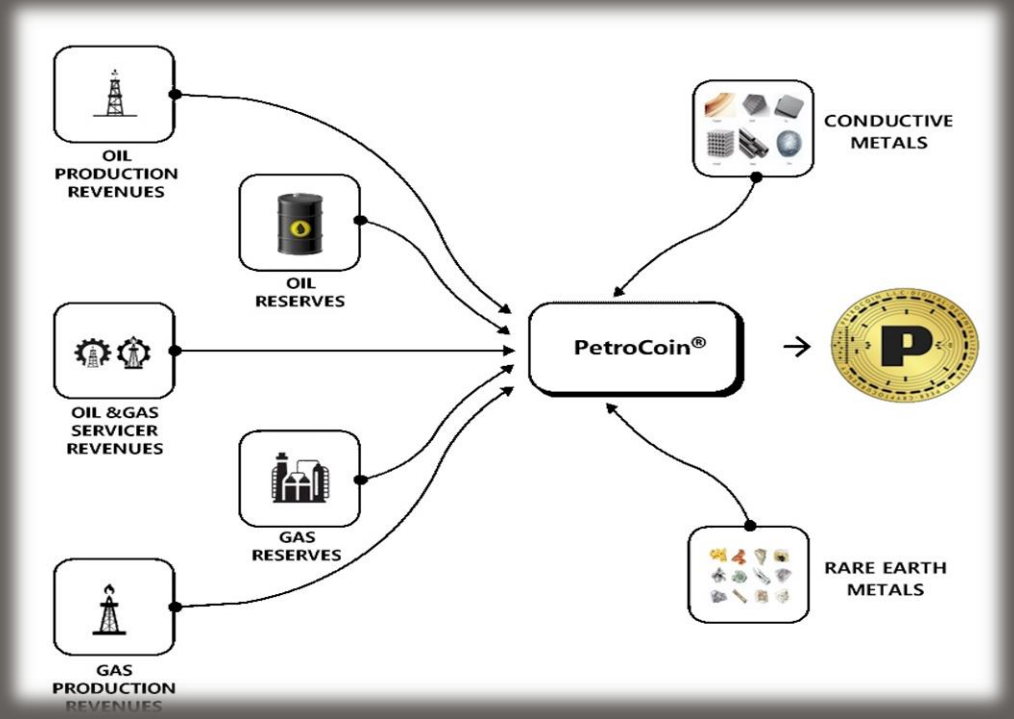
Traditional barriers to entry, like minimum investment amounts and regulatory restrictions, are significantly reduced. Tokenization promotes inclusivity, allowing a broader range of investors to participate in the oil market.

Financial Inclusion:

Tokenization modifies or changes access to oil investments, making it feasible for smaller investors to venture into the oil and gas markets. Fractional ownership ensures that even those with limited capital can have a stake in this valuable commodity.

Understanding PetroCoin®

PetroCoin® represents a groundbreaking integration of blockchain technology with the oil and gas industry. It involves converting physical proven reserves of oil and gas and service revenue streams and conductive and rare earth metals into digital tokens, each token denoting a specific fractional value of PetroCoin's combined owned assets.



Key Features of PetroCoin®

1. **Fractional Ownership:** Each token literally represents a fraction of an oil barrel or gas cubic foot value, or a measure of conductive or rare earth metal making it feasible for a broader range of investors to participate in the energy markets.
2. **Redefined Liquidity:** Tokenization enhances liquidity in the oil and gas markets by facilitating the seamless trading of these digital tokens, empowering investors to react swiftly to market dynamics.
3. **Security and Transparency:** Built on a blockchain, the PetroCoin® ensures secure and transparent transactions, allowing for an immutable record of ownership and trades.
4. **Intrinsic Value Backing:** PetroCoin® token assets are supported by independently certified proven recoverable oil and gas reserves, production, service revenues and conductive and rare earth metals which represent a total marketplace in the trillions of dollars in value. PetroCoin's token pricing is pegged against asset values held in the energy and conductive metals markets combined, not any one commodity.
5. **Basket of Oil and Gas Assets:** PetroCoin® tokens are backed by a diversified basket of oil and gas assets, including physical oil and natural gas proven reserves and interests in oil and gas producing fields and process stream revenues and energy processes.
6. **Basket of Conductive and Rare Earth Metals:** tokens are backed by a diversified basket of conductive and rare earth metals which will include conductive metals such as gold, silver and copper and will include rare earth metals such as Nano Copper, Lanthanum, Cerium, Neodymium, Yttrium, Scandium, and Dysprosium.
7. **Reliable Store of Value:** PetroCoin® is designed to be a safe haven tokenized store of value, offering stability and security amidst market fluctuations and economic uncertainties.
8. **Transparent and Compliant:** The PetroCoin® team is fully transparent and committed to legal compliance. They adhere to applicable tax laws, and financial reporting standards, and work with regulators to foster trust and compliance.

Implied Volatility and Liquidity for PetroCoin®

Implied volatility and liquidity are essential aspects that define the behavior and trading dynamics of any asset, including the PetroCoin® (“PTCN”). It's important for investors to grasp how these factors can influence the PTCN market and their investment decisions.

Implied Volatility:

Implied volatility measures the expected fluctuations in the price of an asset over a specific time period. For PTCN, it represents the expected variations in its market price based on options pricing models and market sentiment.

PTCN is expected to have lower implied volatility compared to many other cryptocurrencies due to its backing by proven hydrocarbon reserves. However, significant dislocations between the PTCN market price and the market prices of hydrocarbons could lead to higher implied volatility.
For instance, if the price of PTCN significantly deviates from the price of crude oil or its natural gas equivalent, it could trigger a dislocation event, potentially causing increased volatility

Liquidity Challenges and Solutions:

Liquidity, or the ease of buying and selling assets at stable prices, is a critical factor in any market. Higher liquidity ensures a less volatile market, while lower liquidity can lead to more significant price fluctuations, especially with large trades.

The cryptocurrency market, including PTCN, faces liquidity challenges compared to traditional financial markets. Transactions involving cryptocurrencies often experience slippage, resulting in higher transaction costs.

To enhance liquidity and encourage mainstream adoption, various approaches can be taken:

- **Decentralized Trading Platforms:** These platforms promise greater security and transparency by enabling peer-to-peer transactions without relying on third-party services to hold funds.
- **Reducing Transaction Costs:** Efforts to reduce transaction costs and simplify transactions will make cryptocurrencies more appealing and increase demand.
- **Token-to-Token Convertibility:** Allowing seamless conversion between different tokens directly within wallets can improve accessibility and liquidity.
- **Cash Distribution:** As passive mineral assets convert to performing mineral assets to maintain price stability, PetroCoin will initiate a cash distribution of positive after-tax net income to holders of up to 10% of its net after tax income.

PTCN will address liquidity challenges by promoting widespread adoption, supporting trading on multiple exchanges, and ensuring ease of conversion to other currencies. As adoption grows, PTCN’ s liquidity is expected to increase substantially.

Market Performance and Liquidity:

PTCN's liquidity will initially be minimal, but efforts will be made to expand its availability on various cryptocurrency exchanges. As PTCN gains wider recognition and adoption, its utility as a medium of exchange and payments will grow, subsequently improving its liquidity.

Fractional trading of PTCN, similar to Bitcoin and other cryptocurrencies, will make it more accessible and further contribute to its liquidity. The goal is to enable PTCN trading on numerous cryptocurrency exchanges globally with fast transaction times and minimal costs.

Final Words

Tokenizing oil and gas reserves and associated production and field service revenue transforms the oil market, making it more accessible, transparent, and inclusive. It's a technological leap that brings liquidity and investment opportunities to a commodity that drives the global economy.
To learn more about our tokenization opportunity, visit
https://petrocoin.io/!

A CLOSER LOOK AT THE PETROCOIN ASSETS OWNED

TOTAL CURRENT BINDING CONTRACTS CLOSED

$ 1,486,000,000 +

--- ENERGY RELATED --- $16,000,000 +

--- CONDUCTIVE METALS --- $30,000,000 +

--- Minerals – Precious & Native Elements --- $1,440,000,000

+

Kürt Neübauer – Co Founder - President

Kürt E. Neübauer, age 72 is Co-Founder, President/Chief Executive Officer Co-founded the Company in 2023 along with Cody Kemp. has an extensive entrepreneurial and executive management background. Since embarking on his professional career in 1971, Mr. Neubauer has founded numerous companies and directed their growth as CEO or President. These companies have included sales organizations, multiple construction companies, a mortgage company, an Investor Relations firm, oil and gas technology companies and a music, television and film entertainment company. As a result of his professional experience over the last 50 plus years, Mr. Neubauer has acquired significant knowledge and expertise in business development, marketing, corporate structure, financial structure and the public markets. He is a versatile, action-oriented, executive producer with over fifty years of increasingly responsible management positions. Mr. Neübauer has been involved in all phases of high corporate business including research and development, acquisitions, packaging, financing, budgeting forecasting and taking companies public.

Working primarily behind the scenes, he has developed and implemented financing facilities, designed and implemented domestic and international sales and marketing campaigns. Over a career that spans 50 plus years, Mr. Neübauer has identified and developed many unique ideas and products and converted them to successful businesses, on both a domestic and an international scale. These enterprises include successful efforts in the oil and gas industries.

Mr. Neübauer has significant knowledge and expertise in all aspects of business development, marketing, and corporate structure, include decades of successful leadership in taking companies public. Since 1998, his responsibilities have included all areas of operations, working and reporting to the SEC, managing shareholder expectations, securing financing, populating, communicating and cooperating with boards and affiliated governances. This broad experience in the multi-disciplinary sectors of taking companies public will be key to the current market opportunities being sought for PetroCoin Limited Liability Company. Mr. Neübauer overall brings discipline and structure to an industry which often times is somewhat anemic in these areas.

Cody Kemp - Co Founder

Cody Kemp, Co-Chairman, Chief Business Operations and Development Officer of PetroCoin Limited Liability Company and Co-founded the Company in 2023 along with Kurt Neubauer. He is a versatile, action-oriented executive with over twenty five years of increasingly responsible management in developing markets, restructuring, reorganizing, acquisitions and mergers of companies. Mr. Kemp has been involved in all phases of corporate business including program management, research and development, finance structuring, budgeting, forecasting and managing regulatory compliance.

Provides leadership and manages predominantly in a discreet manor, he has developed and implemented mezzanine financing and facilities, designed and implemented domestic and international sales and marketing campaigns. Over a career that spans over 25 years, Mr. Kemp has identified and developed many unique ideas, products, technologies, process applications and converted them to successful businesses, on both a domestic and an international scale, in energy generation, up-stream, mid-stream and downstream oil and gas industries. The relationships created over the past 25 years have proven themselves instrumental in developing and establishing the initial asset base for the Petrocoin® token.

Mr. Kemp's significant knowledge and expertise in all aspects of business development, marketing, and corporate structure, include decades of successful leadership in restructuring, increasing market share and maintaining growth. Since 1995, his responsibilities have included all areas of business operations, managing stakeholder expectations, securing financing, communicating and cooperating with boards and affiliated governances. This broad experience in the multi-disciplinary sectors will be key to the current market opportunities being sought for PetroCoin Limited Liability Company. Mr. Kemps energy, oil and gas experience combined with corporate and financial structuring brings a sound foundational approach to energy asset backed security token.

Tim Williams – Partner - Strategist

Mr. Williams brings a wealth of experience and know-how to PetroCoin®. His entrepreneurial spirit, sales & marketing background and knowledge of the public markets have been demonstrated throughout his career.

Mr. Williams was an original founder of 24HR Fitness with Leonard Schlemm and Mark Mastrov. As the company's first President, he pioneered and oversaw the original implementation of Electronic Funds Transfer (EFT) to the fitness industry. This process brought predictability to the health club industry and set the stage for Private Equity investment and National growth.

Mr. Willaims was a founding partner of Nautilus Group Japan, a company that purchased the rights to manufacture, distribute, and franchise Nautilus equipment in Japan. After establishing a showroom in Tokyo, a tri-venture was formed with Sumitomo and Mitsubishi to distribute Nautilus equipment. The group later sold the franchise rights to Sumitomo separately.

Mr. Williams founded Results Sports and Fitness, a chain of full-service Fitness clubs, which he sold to USA Health Technologies, a NASDAQ Public company, and became its President. He expanded the company rapidly by structuring deals using stock for acquisitions.

He became CEO of Cosmedix, a laser hair removal company with multiple locations in four States. The company expanded to offer Botox, Facial Peels, and various Cosmetic Procedures through its Physician partners.

Mr. Williams became Chairman and CEO of National Developers, a Real Estate Development firm in Phoenix AZ. The Company was involved in Land Development and Entitlement. It had an in-house Architectural and Engineering firm as well as a Design Center. The company-built gated housing communities and platted over 2000 residential lots. It owned, designed and permitted a 21-story condo loft project known as Cosmopolitan Towers.

Mr. Williams was Chairman of Espion International, an Artificial Intelligence venture-based internet gateway security company, acquired by Tyco International Ltd. Espion's Technology applies Probabilistic Reasoning, which allows it to learn and adapt to a company's email flow without slowing or growing over time. The platform also assists organizations with Regulatory Compliance in areas such as HIPPA, GLBA, and Sarbanes Oxley. Clients include Major Universities, Hospitals, Governmental Agencies and Fortune 500 companies.

Mr. Williams advised Oaklins MASI Ltd.'s Chicago office as a Managing Director. Oaklins International is a worldwide network of mergers and acquisitions specialists with combined deals totaling over $1 Billion dollars annually with offices in 40 countries and a vast network of partner specialists. Williams has access to far reaching M & A opportunities through this association.

Mr. Williams also acted as Senior Executive Vice President and Director of Momentous Entertainment Group. Mr. Williams gained a wealth of experience in the online digital gaming industry through this relationship.

John H Bluher – CFO – Director of Finance

John H. Bluher is a specialist in financial management, legal affairs and operating growing companies. He has significant operating experience managing finance, budgeting, and developing cash flow, capital allocation forecasts and financial metrics. He specializes in working under GAAP and IFRS with auditors and SEC financial reporting. He consults through his company Endion Capital, LLC. As a Director of Finance and as a CFO, he has managed RIA growth, and investor valuation, corporate structuring, recapitalization, management of human resources, corporate boards and committees, risk management, D&O and Cyber E&O insurance placement and private and public company reporting and corporate governance. He works collaboratively with executive committees and advises executives and CEOs on strategy and capital allocation. Bluher advises on family office investment strategies and IRR, ROI returns. Portfolio valuations for RIA investors. For the past six years he has been deeply involved in real estate: acquisition, financing, development, deployment of capital, managing general contractors and construction management.

Using both his legal skills and finance background Mr. Bluher specializes in preparing and structuring high growth companies to go public internally and externally with auditors and working with CEOs and Presidents to develop and drive successful business strategies and implementations. Quickbooks, NetSuite, managing AP and AR. Capitalizing software development, balance sheet management, and building quarterly financial metrics for executive teams and boards. Mr. Bluher helps assess and build appropriate control infrastructure for Finance Departments. He helps build, manage, and mentor Finance departments including controllers, accounting managers, SEC reporting managers, AP, AR, tax and FP&A. Mr. Bluher also successfully coordinates FP&L and M&A activities and due diligence processes for strategic acquisitions, and investment opportunities. He also manages capital raising, and investor relationships. Structuring earnouts for RIA purchases and negotiating acquisitions of RIAs to aggregate AUM.

Currently, is a partner with Platinum Rain Partners, which provides private credit and capital to major real estate development and projects in Dubai, UAE. PRP works with the top 10 developers in the region and has currently deployed $200m into major properties and projects.

Mr. Bluher is a partner in a real estate development company, ZHS Investment which funds projects from Triton Real Estate Opportunity Fund, LP, a fund managed by Bluher. The company focuses on multi-family ground up, multi-family value added, town center development, residential fix and flip in Dallas metroplex, buying and selling approximately 60 homes every 90 days with 10 company owned construction crews. He controls supply chain, inventory management, cash flow forecasting, payroll, bidding and modeling financials on acquisitions.

He also consults on refinancing, reorganizing and buying and selling real estate. Currently, he is reorganizing and refinancing a California based RE platform with a $250m real estate portfolio with 30 properties.

Until recently, Mr. Bluher was Group CFO of 1815North, a multi-family office, Oak Quarry Management, LLC, a private equity real estate development PE firm. OQ has multiple real estate investment funds, an RIA, consulting companies, and construction, and development companies. Bluher was instrumental in structuring the acquisition of 2000 acres in Vail CO for a master planned community – 600 \$3-6m homes 368 entitled, 168 platted, two golf courses, club houses, equestrian center, hotel anchor (Montage or Maybourne). Created and filled a $500m capital stack with $400m debt and $100m equity. Finance team created by Bluher deployed capital and worked with general contractors and developers on funding POs and equipment purchases. Acquisition of 60 acres near LaQuinta in Palm Desert for development of an executive retreat new resort. Acquisition and management of medical arts buildings for Dr. offices.

Mr. Bluher also consults with New World Saving, Inc. which launched a high growth app called “Guac” that helps people learn to save money toward specific goals. He is preparing the company to IPO. Mr. Bluher has been part-time CFO of New World Savings, Inc. d\b\a Guac since 2022. He works to develop new business with banks and credit unions, channel revenue opportunities and margin expansion.

Mr. Bluher was EVP Director of Finance at a gaming company AutoLotto, Inc. d\b\a Lottery.com which IPO’d from a SPAC in December 2021. He built the Finance department, developing budgets, capital management, cash flow forecasting, and coordinating audits and SEC filings. M&A to purchase two gaming companies in Mexico. He coordinated timely the first 10K filing and 2021 audit completions, 10Q and quarterly review, Def 14A, Proxy and S-8 filings over a 90 day period.

Mr. Bluher has served as the fractional CFO, Director of Finance at Ocutrx Technologies, Inc., a manufacturer of medical technology since April 2020. He managed the Finance Department, budgets, raised capital and conducted due diligence on the M&A acquisition of a semi-conductor company so the parent would have vertically integrated manufacturing. He developed the North American marketing go-to-market strategy with a new groundbreaking medical-tech product. Mr. Bluher has been preparing the company to IPO.

From April 2016 to January 2020, Mr. Bluher served as CFO of Blackridge Technologies, Inc., a cyber security software solution developer, and managed Blackridge’s going public in 2017. Between 2014 and 2016, Mr. Bluher served as CFO of the U.S. subsidiaries of Tennrich International, a consumer electronics manufacturer, which he served an integral role in preparing to IPO the companies and ultimately managed their spinoff transactions in 2016.

Mr. Bluher previously served as Co-Chairman, CFO and COO of MusclePharm, a leading sports nutrition & lifestyle company, between 2009 and 2014. While at MusclePharm, Mr. Bluher oversaw all operations, including SEC reporting, and served as and later managed the company’s CFO and finance team. Bluher assisted in taking the company public. He helped grow the company from $4m in revenues to $130m in revenues in 3 years.

Charles “Rick” Chapman III – Financial Advisor

Rick Chapman is a distinguished financial executive and entrepreneur with a prolific career spanning over three decades. His extensive expertise encompasses financial services, technology, oil and gas, media, and philanthropy. Recognized for his strategic vision, innovative capacity, and ability to cultivate enduring relationships, Mr. Chapman has established a significant footprint across diverse industries.

Financial Services: Cantor Fitzgerald Securities LLC

Mr. Chapman commenced his career at Cantor Fitzgerald Securities LLC, a leading U.S. Government Securities Trading and Brokerage firm. Over more than two decades, he ascended to the role of a full partner, specializing in U.S. Treasury bonds. In this capacity, he managed U.S. Treasury trading and client relations, overseeing daily fixed income transactions exceeding $350 billion. His strategic leadership was instrumental in expanding the firm’s international trading desk market share from 35% to over 70%.

A recognized visionary within the firm, Mr. Chapman identified a critical need for technological advancement and spearheaded the conception and development of ESpeed, an electronic trading platform. This innovation revolutionized trading practices by offering superior speed, flexibility, and control compared to traditional methods, securing Cantor Fitzgerald’s competitive advantage. Mr. Chapman retired as a full partner in 2000.

Entrepreneurship and Technological Innovation

Following his tenure on Wall Street, Mr. Chapman leveraged his extensive network to co-found and lead several pioneering technology and media companies. These ventures include:

Sky social media: A technological agency providing actionable, technology-driven results for prominent clients such as McDonald’s, Unilever, Symantec, and Dell. The agency is renowned for its expertise in developing Facebook applications and integrated websites, utilizing proprietary systems like the SkyFB backend for community management.

Railroad Media Group: A firm dedicated to connecting brands with a diverse portfolio of entertainment and marketing assets across multiple industries and platforms.

The Spree Network: An innovative collective-purchasing enterprise administering niche group purchasing sites such as Private Spree, Savvy Spree, and Giving Spree.

His collaborative endeavors also include a partnership with Donald Trump in the development of GoTrump.com, a luxury online travel portal.

Current Ventures and Strategic Partnerships

Mr. Chapman is actively involved in groundbreaking ventures across the energy, artificial intelligence, and health technology sectors:

Big Hill Industries / Big Hill Energy: In partnership with Goldman Sachs and British Petroleum (BP), Big Hill Energy is developing a 1.14 GW Combined Cycle Gas Turbine (CCGT) power plant in Matagorda County, Texas. BP will provide natural gas and commercialize the generated power, with Doosan supplying H-class gas turbines and key partners GHD and McDermott overseeing engineering and delivery assurance.

Beyond Imagination (Beomni AI): Partnering with Goldman Sachs, Mr. Chapman is involved with Beomni AI, a powerful AI brain designed to power humanoid robots. This technology enables robots to learn tasks and eventually entire professions, transforming physical labor.

XSOC: A cybersecurity firm providing a sovereign containment layer for the AI economy, designed to eliminate machine learning of enterprise behavior and convert exposure into insurable capital.

OODLE Marketplace Inc. (OMP) and GODL: Since 2022, OMP has operated a live execution platform for moving artisanal production through verification, sale, and settlement with established global buyers. The system is designed to be commodity-agnostic, with initial applications focused on gold and copper.

Leadership and Industry Influence

Mr. Chapman’s principal strength resides in his exceptional ability to cultivate and maintain robust relationships across diverse sectors. He is widely recognized for his pivotal role in launching new projects and reviving stalled ventures. His extensive network and reputation as a leading facilitator have earned him the distinction of being the professional who consistently “knows someone who can help you,” underscoring his vital influence within the industry.

Mark Powers – INVESTMENT BANKING -INSTITUTIONAL TRADING - PRIVATE EQUITY - CAPITAL FORMATION - INVESTMENT BANKING-

Mark Powers is a senior financial- services executive with more than 25 years of experience spanning institutional and electronic trading, fintech, private equity, investment banking, capital formation, and broker-dealer operations. Over the course of his career, he has built and led global sales and trading businesses, managed complex financial transactions, and developed long-standing relationships with institutional investors, hedge funds, family offices, asset managers, and broker-dealers.

Mr. Powers currently serves as an Institutional Trading Consultant at MRP Capital Corporation, where he advises clients on multi-asset trading, private equity, and investment- banking matters. He has worked with institutional investors, hedge funds, family offices, and high-net-worth individuals to raise approximately $800 million across fintech, real estate, financial services, healthcare, and other sectors. As CFO, Americas, for Satec Worldwide LLC, a joint venture, he leads financing efforts for global transactions involving debt and equity securities and real estate investments.

Previously, Mr. Powers was a Managing Director at Velocity Clearing LLC, where he evaluated opportunities in institutional trading, private equity, and cryptocurrency. He also served as Chief Operating Officer of Amperico LLC, overseeing the financial, technology, and implementation functions of a global cryptocurrency exchange. In that role, he helped facilitate the creation of a gold-backed cryptocurrency and managed the company's $200 million sale to Velocity Clearing.

His leadership experience also includes serving as CEO of Marco Polo Securities, where he managed the broker-dealer's day-to-day operations, financial budgets, personnel, regulatory compliance, and global broker network. Earlier, as a Managing Director at Pluris Capital Group, he evaluated private- equity opportunities across the global electronic- trading sector and conducted financial and operational due diligence.

Mr. Powers has held senior sales and trading roles at Drexel Hamilton Securities, Bank of Montreal, LIME Brokerage, Citigroup, and Instinet. At Bank of Montreal, he built an electronic and program trading business from zero to $15 million in three years. At LIME Brokerage, he led global sales and marketing, managed sales and trading teams, and increased new-account business by 300% year over year. During his tenure at Citigroup, he led a team of 18 professionals, helped increase equity volume by 150%, expanded the institutional client base by 200%, and contributed to 300% net-revenue growth from 2005 through 2007.

Mr. Powers began his career in plan sponsor services and investment banking. He holds a joint J.D./M.B.A. in Finance from Villanova University's School of Law and School of Commerce and Finance, as well as a Bachelor of Arts, summa cum laude, from the University of Delaware, where he played varsity lacrosse for four years. He holds FINRA Series 7, 24, 55, 63, and 79 licenses.

Enzo Villani – FINTECH – Cryptocurrency - Corporate - Governance

Enzo Villani, MBA, is a serial entrepreneur with twenty-year expertise as a chief strategist to Fortune 500 companies, private equity firms, and venture capital. Mr. Villani is a veteran fintech entrepreneur, investor, and corporate strategist serving as Executive Chairman and Chief Investment Officer (CIO) of AlphaTON Capital Corp. (Nasdaq: ATON). Enzo was co-founder of Nasdaq Corporate Solutions, co-founder and Chief Strategy Officer of two strategic M&A consolidations in the areas of investor relations, proxy solicitation, corporate governance and financial technology. Transform Group represented the launch of over 37% of the alt-coin market capitalization by 2019. He is the co-founder of Blockchain Wire and was the head of international strategy and innovation at OKEx.

Mr. Villani is also the founder and Managing Partner of Alpha Sigma Capital and founder/CEO of Alpha Transform Holdings. Villani is recognized for creating over $1B in value through blockchain investments, M&A, and launching Nasdaq Corporate Solutions, with a focus on Web3, AI, and digital asset management.

Enzo was key in consolidating over ten service companies across 4 continents representing over 5,000 public companies and raising in excess of $500 million. In the blockchain industry, Enzo was Chief Strategy Officer of Transform Group.

Enzo holds an MBA from Cornell University Johnson School and is a frequent speaker on blockchain adoption and digital asset strategies, including those for public market investors.

Williams A. Sawyer – Advisor Energy

Mr. Sawyer has over 40 years of diverse experience in the energy industry with such firms as Lucas Energy, Inc., ARCO, Houston Oil & Minerals, and The Superior Oil Company. He is the former President, CEO, and co-founder of Lucas Energy Inc. Mr. Sawyer has a Bachelor of Science in Chemical Engineering from Louisiana State University in 1970 and a Masters of Business Administration from Southern Methodist University in 1976.

Mr. Sawyer's career has spanned more than four decades in the oil and gas business. He has served as a production engineer, a reservoir engineer, a production manager, a consultant, an investment banker, and an officer of a public oil and gas company. As a consultant, Mr. Sawyer advised and performed engineering for the United States Department of Justice (and the US Corps of Engineers), E.I. Dupont de Nemours, the State of Texas, and private clients. Mr. Sawyer has served as an engineer for several companies with experience in Texas, Oklahoma, Louisiana, New Mexico, Alaska, California, and offshore.

Along with two other individuals, Mr. Sawyer co-founded Lucas Energy, Inc (symbol LEI on the NYSEMKT, formerly the AMEX) in 2005. In 2006, the LEI went public and in 2007 Lucas Energy, Inc. raised $12.5 million in a private placement. Mr. Sawyer was a director, Vice President, and Chief Operating Officer of LEI. In 2008, LEI was admitted to the AMEX (American Stock Exchange) which later became the NYSEMKT. In 2009, Mr. Sawyer was appointed President and CEO of Lucas Energy, Inc. which was trading at $0.39 per share and 19,000 shares per day. By March 2011, the LEI stock was trading at a high of $5.25 per share and in one day traded over 25 million shares. Mr. Sawyer left LEI at the end of 2012.

Currently, Mr. Sawyer is Managing Partner of The Sawyer Group, LLC. A Wyoming incorporated limited liability company, The Sawyer Group. LLC seeks out oil and gas opportunities for acquisition with upside potential.

Donald G Ritter – Petroleum Engineering Advisor

Mr Donald Ritter is currently the CEO of power company developing new sites for data centers, Bitcoin, and AI training. He has been an advisor to Marietta College on Energy Transition, and an angel level investor in several startups.

Mr Ritter was Founder and CEO of an independent oil and gas company, Endurance Resources LLC, which enjoyed multiple 9 figure exits. He was hired as a a Board Member /CEO of a public E and P company to take the company through Chapter 11 (successfully).

Mr Ritter was VP of Engineering for a leading technology company in the oil and gas sector which led to an 8-figure exit. He is a recognized technical authority on Deep Water Drilling and Geomechanics.

During his work with Mobil Oil, Mr Ritter held leadership roles in international joint venture operations management, engineering, design, and project management of large-scale capital projects ($20 million-$6 billion) in the international oil industry. He is an experienced negotiator of oil and gas contracts and acquisitions.

Early in his career he was senior engineer responsible for reserve analysis, property valuations, and horizontal well construction. He managed on site operations management of projects with costs of $50-$85,000 per day of operations. He also has Board of Director's experience with several non-profit and educational institutions.

Mr. Ritter holds a Bachelor of Science Petroleum Engineering from Marietta College, Marietta, Ohio – May 1981 and an Honorary Doctorate 2018

He also holds a MBA from Southern Methodist University, Dallas Tex 1999-2001 and is still active with the Business School.

Wesley Williams - Information & Computer Technology

Mr. Williams has been a technology consultant for over 25 years with hands-on experience designing, deploying, and securing IT environments from small to medium size business to global enterprises. Mr. Williams has bridged the gap between business needs and technical solutions, helping organizations optimize performance, maintain compliance, and prepare scalability for tomorrow's challenges.

His personal and value-driven thought are a belief that technology should empower, not overwhelm. He has specialized in the simplification of complex environments so teams can focus on what they do best.

With a toolkit spanning cloud, network, and compliance, Mr. Williams delivers solutions that don't just work—they are scalable.

Mr. Williams specialties include networking and infrastructure, SMB to Enterprise network architecture and optimization solutions combined with wi-fi design, deployment and management including remote monitoring and management (RMM) platforms and automated workflows.

Security and Compliance are another area where Mr. Williams excels using devices such as SonicWall firewalls and other security appliances, VPNs along with SSL security, HIPAA and PCI regulatory compliance and continuous monitoring and network segmentation and threat hardening.

Mr. Williams also specializes in cloud and server environments including Azure, AWS and hybrid cloud architectures including on-premises to hosted Microsoft Exchange migration and Office 365 migrations, administration and support.

Mr. Williams is also competent in data protection and recovery including backup strategies, replication, ransomware protection, disaster recovery planning, data recovery, incident response, root cause analysis and forensic recovery along with component-level hardware diagnostics and repair.

Timeline

August 2024
Development of the PetroCoin® ICO White Paper
December 2024
Wyoming Incorporation & Initial Development of the Website Platform
June 2024
Development of the PetroCoin® Smart Contracts for Transactions on Crypto Exchange
September 2024
Public Launch of PetroCoin® Token Smart Contract on ERC-20 Blockchain
March 2025
Acquisition of Initial Energy Assets for PetroCoin® Tokens
Summer 2025
Continuation of Asset Swaps for Energy Related Assets for PetroCoin® Tokens
Spring 2026
Initial Regulation D Private Offering for PetroCoin® Tokens

PetroCoin® Tokenomics

Original Cost of 1 token PETROCOIN®: $100

Current Price of 1 token PETROCOIN®: $331.537524

Term of token sale: Oct 2026 through Oct 2027

Total Authorized Coins: 100,000,000

Secured ways to purchase tokens:

Bitcoin (BTC), Ethereum (ETH), FIAT Payments

To find out more please contact:

info@petrocoin.io

281-206-2668

or visit www.petrocoin.io

PetroCoin® Video Links

Corporate Video

https://youtu.be/kK4UuEmZ_es

White Board

https://youtu.be/EB_c09tGOFc